

THE SECRETS TO RETIRING RICH AND FREE

Andy Tanner Rich Dad Advisor

OLD LIES, NEW TRUTHS - WHAT TO DO NOW!

THE SECRETS TO RETIRING RICH AND FREE

Participant Workbook

In "The Secrets to Retiring Rich and Free," Rich Dad Advisor, Andy Tanner, shares his thoughts on what is in store for those who naively hand their money over to financial planners and how—through hidden fees—the financial planners are the only ones getting rich. But Andy's message isn't about being scammed, it is about taking back control and educating yourself. By understanding "both sides of the story," Andy Tanner will show you how to take what is happening with today's traditional retirement plans so you can learn how to retire rich and free.

To gain the full benefit of the event, we are providing this workbook to help you capture important points, record notes that you may want to reference for future use, and create a plan of action to implement what you learn.

Instructions: As you watch the event, watch for messages on the screen to help you answer the questions below. Recording your answers will help you retain what Andy Tanner is teaching and solidify your financial education.

Also, use the "Think About It" sections after the event to reflect on specific points made during the event and what you will do about it.

THE SECRETS TO RETIRING RICH AND FREE

is a relatively new idea.	
Every financial story should be told within the context of a .	



THINK ABOUT IT

Your Income Statement, Balance Sheet, and Statement of Cash Flows makes up your financial statement. A financial statement offers a view into a person's, business's, or investment's financial health.

What does your financial statement say about you? Are you satisfied with the story it tells?

Notes

	What changes could you make to your financial statement to mprove your situation?	Notes
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3. A longer	forces a company to pay a person who no brings value to the company.	
4. Accor	ding to the event, is a pension an asset or a liability for a any?	
	(k) wasn't created with the in mind. It reated to help the	
6. The ol	ld system was called a	
7. The ne	ew system is called a	
8. Pulling create	g from assets to cover es a race against time.	



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Many people worry about "outliving" what they have saved for retirement.

The solution is to have a retirement plan which holds cash flowing assets that will continue to provide income throughout retirement.

As you look at your retirement plan, do you have in place what it will take to allow you to live your dreams? Or, will you be faced with the prospect of needing to continue working or finding a part-time job to supplement your income when you should be enjoying life?

What changes do you need to make today to enjoy a better future?

9. You don't solve a _		problem with a
	solution.	

10. As	goes up,	goes
down. As	goes down,	
goes up.		



11.	According to the event	what are th	e two types	of risk	that a	worthwh	nile
	retirement plan should	help you ma	nage?				



12.	comes from being able to see both sides of the picture.
13.	Financial education is your ability to read
14.	You can't find solutions if you don't the problems.
15.	The problem is not in the 401(k). The problem is in not knowing how to
	The more people you can, the, the,
17.	You don't need to rely on others, when you have a desire to

	_
	_
-	

Notes

Applying What You Have Learned

SPECIAL OFFER:

By: (Due Date)

By: (Due Date)_____

By: (Due Date) _____

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